

Liberty Health Connect Policy Claim Form

(Standard Claim Form as prescribed by IRDA for Health Products)

Liberty Health Connect Policy Claim Form: Part - A

TO BE FILLED IN BY THE INSURED PERSON

(The issue of this Form is not to be taken as an admission of liability)

SECTION - A: Details of Primary Insured

- a) Policy Number:_____ b) SL No./Certificate No./Claim Number (If any):_____
- c) Company/ TPA ID No:_____
- d) Name:_____
- e) Address:_____
- f) City:_____ g) State:_____ h) Pin Code:_____
- i) Phone No:_____ j) Email ID:_____
- k) CKYC Code:_____

SECTION - B: Details of Insurance History

- a) Currently Covered by any other Mediciam / Health Insurance? YES / NO
- b) Date of commencement of first Insurance without break: _____
- c) If YES, -
Company Name Policy Number: _____
Sum Insured: _____
- d) Have you been hospitalized in the last four years since the inception of the contract? YES / NO
Date: MM/YY
Diagnosis: _____
- e) Previously covered by any other Mediciam/Health Insurance: YES/ NO
- f) If yes Company Name: _____

SECTION - C: Details of Insured Person Hospitalized

- a) Name: _____
- b) Gender: Male/Female c) Age: _____ Years _____ Months d) Date of Birth: dd/mm/yy
- e) Relationship of Primary Insured: Self/ Spouse/ Child/ Father/ Mother/ Other
(Please Specify _____)
- f) Occupation: Service/ Self Employed/ Homemaker/ Student/ Retired/ Other
(Please Specify _____)
- g) Address (If different from above): _____
City: _____ State: _____ Pin Code: _____
Phone No: _____ Email ID: _____
- h) ABHA ID: _____
If ABHA ID is not available, we urge you to visit -<https://abha.abdm.gov.in/> for creation of ABHA ID and inform the same to us once created.

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SECTION - D: Details of Hospitalization

- a) Name of the Hospital where admitted _____
- b) Room Category Occupied: Day care / Single Occupancy / Twin sharing / 3 or more
- c) Hospitalization due to: Illness / Injury / Maternity
- d) ~~Date of Injury~~ Disease first detected / Date of Delivery: _____
- e) Date of Admission: DD MM YYYY ~~Time~~ Date of Discharge: DD MM YYYY ~~Time~~
- h) If injury, give cause : Self Inflicted / Road Traffic Accident/ Substance Abuse or Alcohol Consumption
- i) If Medico legal: YES/ NO j) Reported to Police: YES/ NO k) MLC report or Police FIR attached: YES / NO
- l) System of Medicine _____

SECTION - E: Details of Claim

a) Details of Treatment Expenses Claimed

- | | | |
|--|--|--|
| 1. Pre Hospitalization Expenses: Rs | 2. Hospitalization Expenses: Rs | 3. Post Hospitalization Expenses: Rs..... |
| 4. Health Check Up cost: Rs | 5) Ambulance Charges: Rs | 6. Others (Code) Rs |
| Total: Rs | | |

Pre Hospitalization Period:_____days

Post Hospitalization Period:_____days

- b) Claim for Domiciliary Hospitalization: YES/NO
(If Yes provide details on annexure)

c) Detail of Lump Sum cash benefit claimed:

- | | |
|--|------------------------------------|
| Hospital Daily Cash: Rs | Surgical Cash: Rs |
| Critical Illness: Rs | |
| Convalescence: Rs | Pre Post Lump Sum: Rs |
| VectorBorneDiseaseBenefit: Rs | |
| EMI ProtectorBenefit-EMIs: | Rs |
| Other: Rs | Total: Rs |

Claim Documents Submitted Check List -

- ☐ Claim Form Duly Filled
- ☐ Copy of the Claim Intimation, if any

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- ☐ Hospital Main Bill
- ☐ Hospital Break Up Bill
- ☐ Hospital Bill Payment Receipt
- ☐ Hospital Discharge Summary
- ☐ Pharmacy Bill
- ☐ Operation Theater Notes
- ☐ ECG
- ☐ Doctor's request for investigation
- ☐ Investigation Reports (Including CT/MRI/USG/HPE)
- ☐ Doctor's Prescription
- ☐ Others

SECTION - F: Details of Bills Enclosed

| Sl. No. | Bill No. | Date | Issued by | Towards | Amount |
|---------|----------|------|-----------|--------------------------------|--------|
| | | | | Hospital Main Bill | |
| | | | | Pre Hospitalization Bills Nos | |
| | | | | Post Hospitalization Bills Nos | |
| | | | | Pharmacy Bills | |
| | | | | | |
| | | | | Total | |

Please attach separate sheet for additional bills/receipt details.

SECTION - G: Details of Primary Insureds Bank Account

- a) PAN No:
- b) Account Number:
- c) Bank Name/ Branch:
- d) Payable details: Cheque/ DD/NEFT* Payable to:
- e) IFSC Code:

SECTION - H: Declaration by the Insured

I hereby declare that the information furnished in this claim form is true & correct to the best of my knowledge and belief. If I have made any false or untrue statement, suppression or concealment of any material fact with respect to questions asked in relation to this claim, my right to claim reimbursement shall be forfeited. I also consent & authorize TPA / insurance company, to seek necessary medical information / documents from any hospital / Medical Practitioner who has attended on the person against whom this claim is made. I hereby declare that I have included all the bills / receipts for the purpose of this claim & that I will not be making any supplementary claim except the pre/post-hospitalization claim, if any.

I/We hereby give voluntary consent to Liberty General Insurance Limited/Company to process/share my/our personal information and data provided in this form with its group companies or any other person/ Service Provider of Company in connection with the Insurance Policy/ claims made there under or otherwise, including for providing other products of the Company that may be of interest to me/us, to be used in accordance with their respective privacy policies.

Signature of the Insured

Date :
Place :

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GUIDANCE FOR FILLING CLAIM FORM– PART A (To be filled in by the insured)

| DATA ELEMENT | DESCRIPTION | FORMAT |
|--|---|--|
| SECTION - A: Details of Primary Insured | | |
| a) Policy No. | Enter the policy number | As allotted by the insurance company |
| b) Sl. No/ Certificate No. | Enter the social insurance number or the certificate number of social health insurance scheme | As allotted by the organization |
| c) Company TPA ID No. | Enter the TPA ID No. | License number as allotted by IRDA and printed in TPA documents. |
| d) Name | Enter the full name of the policyholder | Surname, First Name, Middle Name |
| e) Address | Enter the full postal address | Include Street, City and Pin Code |
| SECTION - B: Details of Insurance History | | |
| a) Currently covered by any other Mediciam / Health Insurance? | Indicate whether currently covered by another Mediciam / Health Insurance | Tick Yes or No |
| b) Date of Commencement of first Insurance without break | Enter the date of commencement of first insurance | Use dd-mm-yy format |
| c) Company Name | Enter the full name of the insurance company | Name of the organization in full |
| Policy No.: | Enter the policy number | As allotted by the insurance company |
| Sum Insured: | Enter the total sum insured as per the policy | In rupees |
| d) Have you been Hospitalized in the last 4 years | Indicate whether hospitalized in the last 4 years | Tick Yes or No |
| Date: | Enter the date of hospitalization | Use mm-yy format |
| Diagnosis: | Enter the diagnosis details | Open Text |
| e) Previously Covered by any other Mediciam/ Health Insurance? | Indicate whether previously covered by another Mediciam/ Health Insurance | Tick Yes or No |
| f) Company Name | Enter the full name of the insurance company | Name of the organization in full |
| SECTION - C: Details of Insured Person Hospitalized | | |
| a) Name | Enter the full name of the patient | Surname, First name, Middle name |
| b) Gender | Indicate Gender of the patient | Tick Male or Female |
| c) Age | Enter age of the patient | Number of years and months |
| d) Date of Birth | Enter Date of Birth of patient | Use dd-mm-yy format |
| e) Relationship to primary Insured | Indicate relationship of patient with policyholder | Tick the right option. If others, please specify. |
| f) Occupation | Indicate occupation of patient | Tick the right option. If others, please specify. |
| g) Address: | Enter the full postal address | Include Street, City and Pin Code |
| h) Phone No.: | Enter the phone number of patient | Include STD code with telephone number |

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| DATA ELEMENT | DESCRIPTION | FORMAT |
|---|--|--|
| i) E-mail ID: | Enter e-mail address of patient | Complete e-mail address |
| SECTION - D: Details of Hospitalization | | |
| a) Name of Hospital where admitted | Enter the name of hospital | Name of hospital in full |
| b) Room category occupied | Indicate the room category occupied | Tick the right option |
| c) Hospitalization due to | Indicate reason of hospitalization | Tick the right option |
| d) Date of Injury/Date Disease first detected/ Date of Delivery | Enter the relevant date | Use dd-mm-yy format |
| e) Date of admission | Enter date of admission | Use dd-mm-yy format |
| f) Time | Enter time of admission | Use hh: mm format |
| g) Date of discharge | Enter date of discharge | Use dd-mm-yy format |
| h) Time | Enter time of discharge | Use hh: mm format |
| i) If Injury give cause | Indicate cause of injury | Tick the right option |
| If Medico legal | Indicate whether injury is medico legal | Tick Yes or No |
| Reported to Police | Indicate whether police report was filed | Tick Yes or No |
| MLC Report & Police FIR attached | Indicate whether MLC report and Police FIR attached | Tick Yes or No |
| j) System of Medicine | Enter the system of medicine followed in treating the patient | Open Text |
| SECTION - E: Details of Claim | | |
| a) Details of Treatment Expenses | Enter the amount claimed as treatment expenses | In rupees (Do not enter paise values) |
| b) Claim for Domiciliary Hospitalization | Indicate whether claim is for domiciliary hospitalization | Tick Yes or No |
| c) Details of Lump sum/ cash benefit claimed | Enter the amount claimed as lump sum/ cash benefit | In rupees (Do not enter paise values) |
| d) Claim Documents Submitted- Check List | Indicate which supporting documents are submitted | Tick the right option |
| SECTION F - DETAILS OF BILLS ENCLOSED | | |
| Indicate which bills are enclosed with the amounts in rupees | | |
| SECTION G - DETAILS OF PRIMARY INSURED'S BANK ACCOUNT | | |
| a) PAN | Enter the permanent account number | As allotted by the Income Tax department |
| b) Account Number | Enter the bank account number | As allotted by the bank |
| c) Bank Name and Branch | Enter the bank name along with the branch | Name of the Bank in full |
| d) Cheque/ DD payable details | Enter the name of the beneficiary the cheque/ DD should be made out to | Name of the individual/ organization in full |
| e) IFSC Code | Enter the IFSC code of the bank branch | IFSC code of the bank branch in full |
| SECTION H - DECLARATION BY THE INSURED | | |
| Read declaration carefully and mention date (in dd:mm:yy format), place (open text) and sign. | | |

Liberty Health Connect Policy Claim Form

CLAIMFORM–PARTB TO BE FILLED IN BY THE HOSPITAL

The issue of this Form is not to be taken as an admission of liability
Please include the original preauthorization request form in lieu of PART - A
(To be filled in Block Letters)

SECTION - A: Hospital Details

| | | | |
|-----------------------------|----------------------------------|--------------|--|
| Name of the Hospital | | Hospital ID: | |
| Type of Hospital | Network | Non Network | |
| If Non Network fill Sec. E | | | |
| Name of the treating Doctor | | | |
| Qualification | Registration No with State Code: | Phone No: | |

SECTION - B: Details of the Patient Admitted

| | | | | |
|---|--------------|------------------------|--------------------|-----------|
| Name of the patient | | IP Registration Number | | |
| Gender | Male/ Female | Age | Date of Birth: / / | |
| Date of Admission | | Time of Admission | | |
| Date of Discharge | | Time of Discharge | | |
| Type of Admission | Emergency | Planned | Day-care | Maternity |
| If Maternity Date of delivery | | Gravida Status | | |
| Status at the time of Discharge: Discharge to Home/ Discharge to another Hospital/ Deceased | | | | |
| Total Claimed Amount: | | | | |

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SECTION - C: Details of Ailment Diagnosed

| Ailment Diagnosed (Primary) | | | | | | |
|---|---|--------------------|----------------------------------|--------------------|---|--------------------|
| ICD 10 Code | Primary Diagnosis | Codes Description | Additional Diagnosis Description | Codes Description | Co-morbidities | Codes |
| Details of Procedure/s done | | | | | | |
| ICD 10 PCS | Procedure 1 | Code & Description | Procedure 2 | Code & Description | Procedure 3 | Code & Description |
| | | | | | | |
| Pre authorization Obtained | YES/ NO | | PRE AUTHORIZATION NUMBER | | | |
| Hospitalization due to Injury | YES/ NO | | If Yes Give cause | | Self-Inflicted/ Road Traffic Accident / Substance Abuse / Alcohol Consumption | |
| Reported to police | YES/ NO | | Medico Legal | | YES / NO | |
| FIR No | If not reported to police, give reasons | | | | | |
| If injury due to Substance Abuse/ Alcohol consumption test conducted to establish this? If YES please attach Report | | | | | YES/ NO | |
| If authorization by network hospital not obtained, give reason | | | | | | |
| Note: For details of Claim Documents to be submitted, please refer checklist | | | | | | |

Claim Document Submitted - Checklist

- ☐ Claim Form Duly signed
- ☐ Original Pre-Authorisation Request
- ☐ Copy of Pre-Authorisation Approval Letter
- ☐ Copy of Photo Id Card of Patient verified by the Hospital
- ☐ Hospital Discharge Summary
- ☐ Operation Theater Notes
- ☐ Hospital Main Bills
- ☐ Hospital Break-up Bill
- ☐ Investigation reports
- ☐ CT/MRI/USG/HPE investigation reports
- ☐ Doctor's reference slip for investigation
- ☐ ECG
- ☐ Pharmacy Bills
- ☐ MLC report & Policy FIR
- ☐ Original Death Summary from Hospital where applicable
- ☐ Any other, please specify.

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Details in case of Non-network Hospital (only fill in case of non-network hospital)

| | | |
|---------------------------------|---|---|
| Address of the Hospital | : | |
| City | : | |
| State | : | |
| Pin Code | : | |
| Phone No | : | |
| Registration no with state code | : | |
| Hospital PAN | : | |
| No of Inpatient Beds | : | |
| Facilities in the Hospital | : | • OT - <input type="checkbox"/> Yes <input type="checkbox"/> No • ICU - <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Others | : | |

DECLARATION BY THE HOSPITAL

We hereby declare that the information furnished in this Claim Form is true and correct to the best of our knowledge and belief. If we have made any false or untrue statement, suppressed or concealed any material fact, our right to claim under this Policy shall be forfeited.

**SEAL & SIGNATURE
OF THE HOSPITAL AUTHORITY**

Date :

Place :

UIN: LIBHLIP24108V042324